

Exhibit 24

NEW ELK COAL HOLDINGS LLC - DE UCC-1 FILINGS

Delaware

Page 1

The First State

CERTIFICATE

SEARCHED FEBRUARY 10, 2023 AT 3:15 P.M.
FOR DEBTOR, NEW ELK COAL HOLDINGS LLC

1 OF 3

FINANCING STATEMENT

20207445077

DEBTOR: EXPIRATION DATE: 10/26/2025
NEW ELK COAL HOLDINGS LLC

1415 SUITE D, HANKIN AVENUE

ADDED 10-26-20

TELKWA, CA V0J2X0

SECURED: CLINE MINING CORPORATION

2 QUEEN STREET EAST, 12TH FLOOR

ADDED 10-26-20

TORONTO, CA M5C3G7

F I L I N G H I S T O R Y

20207445077 FILED 10-26-20 AT 5:54 P.M. FINANCING STATEMENT

2 OF 3

FINANCING STATEMENT

20219566127

DEBTOR: EXPIRATION DATE: 11/24/2026
NEW ELK COAL HOLDINGS LLC

CORPORATION TRUST CENTER,

ADDED 11-24-21

1209 ORANGE ST.

WILMINGTON, DE US 19801




Jeffrey W. Bullock, Secretary of State

20241969674-UCC11
SR# 20230470487

Authentication: 202690008
Date: 02-10-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

Delaware

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The First State

SECURED: **NEBARI NATURAL RESOURCES CREDIT FUND I, LP**
130 5TH AVENUE, **ADDED 11-24-21**
FIFTH FLOOR
NEW YORK, NY US 10011

F I L I N G H I S T O R Y

20219566127 FILED 11-24-21 AT 3:16 P.M. FINANCING STATEMENT
20224367322 FILED 05-24-22 AT 3:21 P.M. TERMINATION

3 OF 3 FINANCING STATEMENT 20224271649

DEBTOR: **EXPIRATION DATE: 05/20/2027**
NEW ELK COAL HOLDINGS LLC

SUITE 107, 109 PITT STREET ADDED 05-20-22
SYDNEY, NS AU 2000

SECURED: **COLLINS ST CONVERTIBLE NOTES PTY LTD CAN 657 773 754,**
AS TRUSTEE FOR COLLINS ST CONVERTIBLE NOTE FUND

LEVEL 9, 365 LITTLE COLLINS STREET ADDED 05-20-22
MELBOURNE, VI AU 3000 REMOVED 05-25-22

SECURED: **COLLINS ST CONVERTIBLE NOTES PTY LTD ACN 657 773 754,**




Jeffrey W. Bullock, Secretary of State

20241969674-UCC11
SR# 20230470487

Authentication: 202690008
Date: 02-10-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

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The First State

AS TRUSTEE FOR COLLINS ST CONVERTIBLE NOTE FUND

9 LEVEL, 365 LITTLE COLLINS STREET ADDED 05-25-22

MELBOURNE, VI AU VIC3000

F I L I N G H I S T O R Y

20224271649 FILED 05-20-22 AT 12:25 P.M. FINANCING STATEMENT

20224415824 FILED 05-25-22 AT 4:42 P.M. AMENDMENT

E N D O F F I L I N G H I S T O R Y

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEW ELK COAL HOLDINGS LLC AS OF FEBRUARY 1, 2023 AT 11:59 P.M.




Jeffrey W. Bullock, Secretary of State

20241969674-UCC11
SR# 20230470487

Authentication: 202690008
Date: 02-10-23

You may verify this certificate online at corp.delaware.gov/authver.shtml

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) (303) 376-8430
B. E-MAIL CONTACT AT FILER (optional) SELENA.SAMALE@STINSON.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) SELENA SAMALE 6400 S FIDDLERS GREEN CIRCLE SUITE 1900 GREENWOOD VILLAGE, CO 80111

Delaware Department of State
U.C.C. Filing Section
Filed: 05:54 PM 10/26/2020
U.C.C. Initial Filing No: 2020 7445077

Service Request No: 20208043882

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME NEW ELK COAL HOLDINGS LLC				
OR				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 1415 SUITE D, HANKIN AVENUE	CITY TELKWA	STATE	POSTAL CODE V0J 2X0	COUNTRY CA

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME CLINE MINING CORPORATION				
OR				
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 2 QUEEN STREET EAST, 12TH FLOOR	CITY TORONTO	STATE	POSTAL CODE M5C 3G7	COUNTRY CA

4. **COLLATERAL:** This financing statement covers the following collateral:

All right, title and interest of the Debtor in and to (1) any and all units of membership interest in New Elk Coal Company LLC, a Colorado limited liability company, and (2) all income thereon and all proceeds therefrom.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Cathi Walker 414.319.7140	
B. E-MAIL CONTACT AT FILER (optional) cwalker@foley.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px;"> Cathi Walker Foley & Lardner LLP 777 E Wisconsin Avenue Milwaukee, WI 53202 </div>	

Delaware Department of State
U.C.C. Filing Section
Filed: 03:16 PM 11/24/2021
U.C.C. Initial Filing No: 2021 9566127

Service Request No: 20213898215

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME New Elk Coal Holdings LLC				
OR				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
Corporation Trust Center, 1209 Orange St.	Wilmington	DE	19801	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Nebari Natural Resources Credit Fund I, LP				
OR				
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
130 5th Avenue, Fifth Floor	New York	NY	10011	USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

To be filed with the Delaware Secretary of State

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Stephanie McFaul
B. E-MAIL CONTACT AT FILER (optional) smcfaul@foley.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Foley & Lardner LLP 777 E. Wisconsin Ave. Milwaukee, WI 53202

Delaware Department of State
U.C.C. Filing Section
Filed: 03:21 PM 05/24/2022
U.C.C. Initial Filing No: 2021 9566127
Amendment No: 2022 4367322
Service Request No: 20222277253

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2021 9566127

1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. ☒ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☐ **PARTY INFORMATION CHANGE:**

Check one of these two boxes:**AND** Check one of these three boxes to:This Change affects ☐ Debtor or ☐ Secured Party of record☐ **CHANGE** name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c☐ **ADD** name: Complete item 7a or 7b, and item 7c☐ **DELETE** name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME			
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME			
OR	7b. INDIVIDUAL'S SURNAME		
	INDIVIDUAL'S FIRST PERSONAL NAME		
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX		

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a **DEBTOR**, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME Nebari Natural Resources Credit Fund I, LP			
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

To be filed with DE SOS - New Elk Coal Holdings, LLC (Debtor)

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Delaware Department of State
 U.C.C. Filing Section
 Filed: 12:25 PM 05/20/2022
 U.C.C. Initial Filing No: 2022 4271649

 Service Request No: 20222175656

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME New Elk Coal Holdings LLC				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS Suite 107, 109 Pitt Street	CITY Sydney	STATE NSW	POSTAL CODE 2000	COUNTRY AUS

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS Level 9, 365 Little Collins Street	CITY Melbourne	STATE VIC	POSTAL CODE 3000	COUNTRY AUS

4. **COLLATERAL:** This financing statement covers the following collateral:

All Assets.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. **OPTIONAL FILER REFERENCE DATA:**

For filing with the Delaware Secretary of State/1001424.0001

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Delaware Department of State
 U.C.C. Filing Section
 Filed: 04:42 PM 05/25/2022
 U.C.C. Initial Filing No: 2022 4271649
 Amendment No: 2022 4415824
 Service Request No: 20222327877

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER

2022 4271649
 1b. ☐ This FINANCING STATEMENT AMENDMENT is to be filed [for record]
 (or recorded) in the REAL ESTATE RECORDS
 Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

 2. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

 3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

 4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
5. ☒ **PARTY INFORMATION CHANGE:**Check one of these two boxes:**AND** Check one of these three boxes to:This Change affects ☐ Debtor or ☒ Secured Party of record
☒ **CHANGE** name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ☐ **ADD** name: Complete item 7a or 7b, and item 7c ☐ **DELETE** name: Give record name to be deleted in item 6a or 6b
6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund

OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7a. ORGANIZATION'S NAME

Collins St Convertible Notes Pty Ltd ACN 657 773 754, as Trustee for Collins St Convertible Note Fund

OR 7b. INDIVIDUAL'S SURNAME	INDIVIDUAL'S FIRST PERSONAL NAME	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7c. MAILING ADDRESS Level 9, 365 Little Collins Street	CITY Melbourne	STATE	POSTAL CODE VIC 3000	COUNTRY AUS
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 8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral
9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)If this is an Amendment authorized by a **DEBTOR**, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund

OR 9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:****For filing with the Delaware Secretary of State / 1001424.0001**

International Association of Commercial Administrators (IACA)